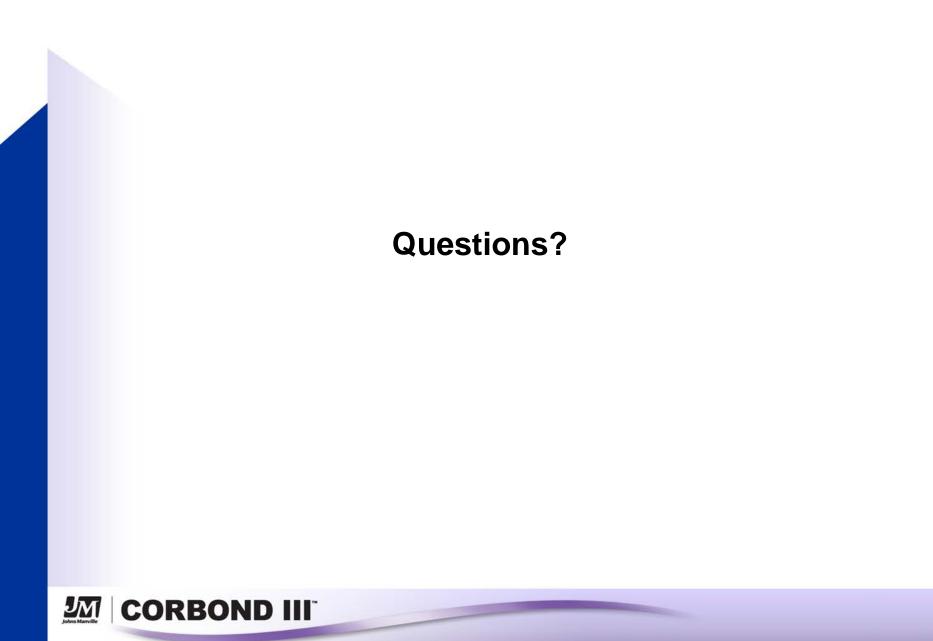


The JM SPF







Agenda

- Industry Update
- SPF Product 101
- JM SPF Product Overview
- Estimating and Pricing
- Resources
 - Parts and Accessories
 - Marketing Collateral
- Field Technical Services Group
- Specifier Services
- Key Contacts



SPF Industry Overview

SPF industry continues to grow despite industry downturn

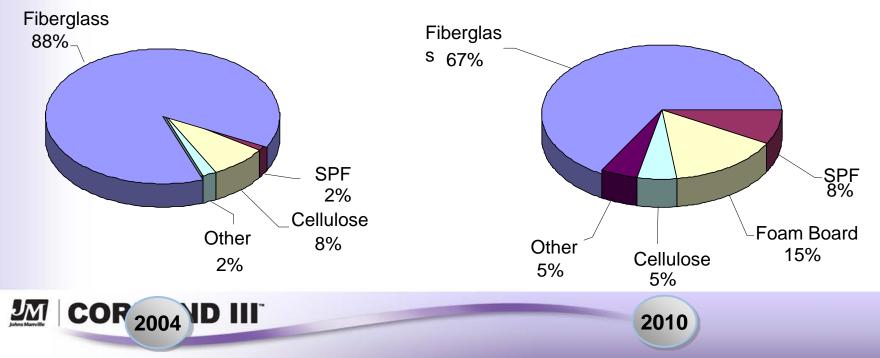
4x market share growth since 2004

Code changes have helped SPF

- Acceptance of unvented attics, rim joist etc.
- ASHRAE 90.1 will help SPF continue to grow







Market Opportunity

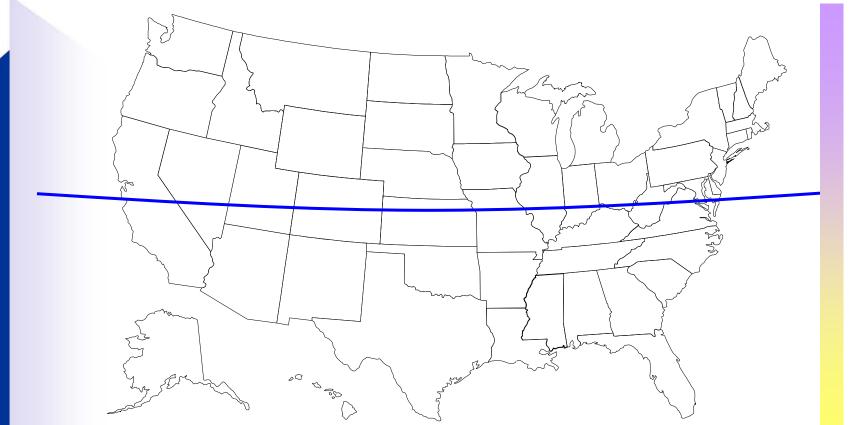
- SPF industry has averaged 10% CAGR since 2008 despite housing starts
 - 18% YOY Growth in 2013
- Code changes and market awareness benefit SPF
 - Unvented attics (residential)
 - ASHRAE 90.1
 - Air barriers



Product break out



Open Cell



Sell Customers what they want!



Safety

- CPI Safety Training
 - Web based

CORBOND III

- <u>http://www.spraypolyurethane.org/</u>
- Industry Guidance Documents
 - Model Respirator Program
 - Ventilation Guidance
 - Disposal of Containers
- www.whysprayfoam.org



SPF Product 101



Storage Temperatures

- Proper Storage temperature is between 60°F and 75°F
 - B Component
 - Above 75° can result in excess vapor pressure and may cause bulging of the drum. It will also reduce shelf-life.
 Opening the drum when extremely warm can be dangerous and will result in loss of blowing agent.
 - Below 60° prevents the applicator from taking the drum directly out of storage and using it. Well below 60° for prolonged periods of time may result in separation or stratification.
 - A Component
 - Storage below 40° may result in a crystal like phenomenon known as seeding – though it doesn't always occur at 40°, it can.



Types of PU Foam

- Spray Foam
 - -Low Density
 - Open-cell, half-lb.
 - -Medium Density
 - Closed-cell, two-lb.
 - -High Density / Roofing
 - Closed-cell, three-lb.









Materials

Component A

- ISO reacts with moisture
- Red or amber liquid

- Component B
 - Resin or Polyol blend
 - Clear to amber liquid but may be dyed







Viscosity

- Viscosity makes it difficult to get a good mix of A and B
 - Lower temperature = thicker material
 - Higher temperature = thinner material

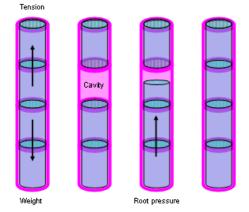


 Mechanical heat controls the viscosities of the material



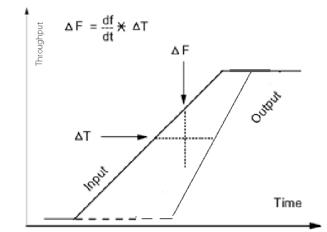
Cold (Hot) Drum Temperature – In Use

- Cavitation
 - Cavitation occurs when you fail to deliver material to the pressure pump at a rate equal to that at which the pressure pump needs to fill



Delta T

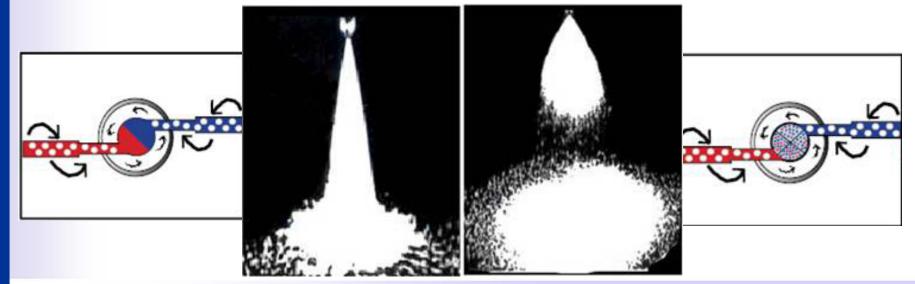
- Your machine is only capable of raising the temperature of the material out of the drum by 40°-60°
 - If you plan to spray at 120° the drum will need to be as warm as 80° and no cooler than 60°





Mix Temperatures

- Correct temperature settings will greatly affect the spray pattern
- The applicator is responsible for monitoring the spray pattern
 - Systems using dye will aid in monitoring proper mix





Mix Temperatures

- JM Corbond III SPF (example)
 - 105°F to 115°F for A
 - 110°F to 125°F for B
 - Material in drum must be within 40° to 60° of set point
- Use these temperatures as a starting point
- Temperature will differ depending on your environment on that given day
- Consult JM Tech Rep

Substrate Temperatures

Extreme Heat

 May cause pull away in the form of a blister where the material bread loafs off from the substrate

Extreme Cold

- May cause thermal popping or cracking at the interface with the substrate
 - Cold substrates can also lead to as much as a 30% reduction in yield
 - Never provide heat to an area using propane
 - ccSPF systems come in winter and summer reactivities to help combat uncontrollable substrate temperatures



Thermal Shock – Heat Sump

- The cooling down of the material after it is sprayed in place – thermal contraction
 - Results in thermal cracking
 - pull away from the stud or substrate

Don't spray if it's too cold

 25°F (approx.); varies +/- 10 degrees depending on dew points

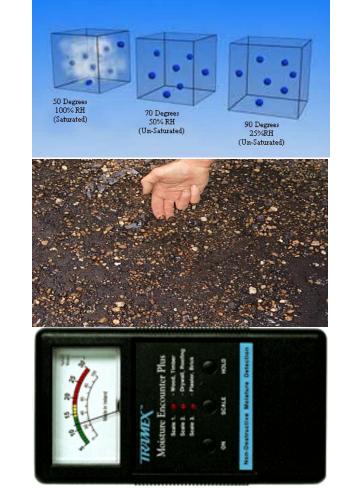


Moisture & Humidity Problems

- Optimal adhesion is lost when:
 - Humidity is greater than 85%

 Substrates are wet

 Substrates contain greater than 17% moisture content



Material Handling

- A side material can be mixed with A side material from the same manufacturer
- B side material can be mixed with like B side from the same MFR
 - NEVER MIX OPEN CELL B AND CLOSED CELL B
- When converting from OC to CC or CC to OC consult JM Field Tech for conversion information



JM SPF Products



JM Corbond III (Flagship Product)

- Flagship 2.0lb density closed cell SPF
- High Yield 5,000-5,200 board ft/set
- 3" Maximum lift thickness/pass
- Wide application temperature (20°F to 120°F)
 - Winter 20°F-65°F
 - Summer 45°F-90°F
- R-7.0/inch
- Fire rating
 - Class 1 tested at 4" ASTM E-84
 - NFPA 285 for commercial construction
- Very Sprayer Friendly
- Low odor
- Unique trademarked Lavender[®] color





JM Corbond III ABAA Certified

- JM Corbond III® is an ABAA approved product
 - Meets CI requirements for 2012 ASHRAE 90.1
- Unique ABAA advantage
 - Passes ASTM 2357 with limited transition membrane

JM

The other guys





JM Corbond MCS (Fighting brand)

- 2.0lb density closed cell SPF
- High Yield 4,300-4,500 board ft/set
- 2" Maximum lift thickness/pass
- Wide application temperature (40°F to 120°F)
- Fire rating
 - Class 1 tested at 4" ASTM E-84
 - NFPA 285 for commercial construction
- Low odor
- Unique trademarked Lavender[®] color





JM ocSPF

- 0.5lb density open cell SPF
- High Yield 16,000-17,500 board ft/set
- Low odor
- Wide application temperature (30°F to 120°F)
- Does not require constant mixing
 - Mix for 30 min in the morning, recommended but not required
- Adheres to itself
- Fire rating
 - Class 1 tested at 4" ASTM E-84
 - NFPA 285 for commercial construction
- Low odor

Requires an ignition barrier coating



Updates

- New labeling ~90 days
 - Consistent JM branding
 - Included current product stewardship info
 - Reoccupancy guidelines
 - PPE
 - Processing parameters



Quiz

Who is the ideal customer for JM Corbond III[®]?

- A. Bill's "Low Price Trunk Slamming" Insulation Shop (TN)
- B. Spencer's "Top Quality" Energy Systems (NY)
- C. Toni's "Alabama Foamer" Spray Foam Insulation (AL)
- Who is the ideal customer for JM Corbond MCS[™]
 - A. Zoltan's "Fiber or Die" Insulation
 - B. Bill's "The price conscious Flash and Batt King" Insulation (TN)
 - C. Geoff's "The Crazy VT Foamer" Energy Savers (VT)

True or False

- Open cell SPF is never installed in NE?
- Which JM SPF product is ABAA approved?

CORBOND III

Estimating example

- 1,000 1050 lbs of material in a set
 - 500 550 lbs of "A" 500 lbs of "B"
- Estimated Yield
 - JM Corbond III 4,800 5,200 bd.ft./set
 - JM ocSPF 14,000 17,000 bd.ft./set



Estimating example

- JM Corbond III \$2,670 ÷ 4,800 bd. Ft. = \$0.56/bd.
 Ft.
- 2,000 sq. ft. house w/8' ceilings
 - Approx. 2,000 sq. ft. of wall space
 - + Approx. <u>2,100 sq. ft</u>. of interior roof space (4:12 pitch)
 - Walls 2,000 sq. ft. x 2" = 4,000 bd. ft.
 - Ceilings 2,100 sq. ft. x 4" = <u>8,400 bd. ft.</u>

12,400 bd. ft.

Pricing

3 key quantifiable factors to consider in pricing

- 1. Price/lb
- 2. Lbs/set
 - A Side is either 550lbs/drum or 500lbs/drum
 - B side drums vary in weight from 475-500lbs
- 3. Yield/set
- Other value traits to consider
 - Maximum lift thickness
 - Spray temperature range
 - Approvals/testing
 - Spray characteristics

Handling Price objections

Example

- Competitor 4,000 bd. ft. for estimating
 - Average price per pound
 - \$1.90/lb x 1,050 lbs/set = \$1,995/set
 - \$1,995 ÷ 4,000 bd. ft. = \$0.498/bd. ft.
- Corbond III 5,000 bd. ft. for estimating
 - Average price per pound
 - \$2.35/lb x 1,000 lbs/set = \$2,350/set
 - \$2,350 ÷ 5,000 bd. ft. = \$0.47/bd. ft.

Product Comparisons

CLOSED CELL FOAM PRODUCTS

/	PRODUCTS & BRANDS	Aged R-Value
	JM Corbond III	6.4
	JM Corbond MCS	6.3
	*Bays eal CC	6.9
	*BA\$ F 158	6.7
	* BA\$ F 178	6.7
	*Certainteed CC	6.0
	Demilac -Heatlok \$ oy	6.6
	*Dow-\$ tyrofoam 2060	6.1
	*Gaco Western-Wallfoam 193	6.2
	*Lapolla FL2000	6.0
	Henry/RTC 2045(2.0)	6.5
	*NCFI-1 1 -01 2	6.4

.bs /S et	Price/lb	Cost/S et
1 000	\$ 2.34	\$ 2,335
1 000	\$ 2 .0 5	\$ 2,050
1 051	\$1.95	\$ 2,049
1 051		\$ -
1 051	\$1.85	\$ 1.41
978	\$1.85	\$ 1,2 39
1 000		
990		-
1 02 0		- 🤇
1 000		\$ -
1 051	1	\$ -
1011		\$ -

Avg. Yield	Cost/board fi		Cos	Cos t/R	
51 00	\$	0.458	\$ O	.0 71 5	
45 00	\$	0.456	\$ O	.0 723	
42 00	\$	0.488	\$ O	.07 07	
42 00	\$	-	\$	-	
4000	\$	0.486	\$ O	.0 726	
4000	\$	0.452	\$ O	.0 754	
38 00	\$	-	\$	-	
4000	\$	-	\$	-	
42 00	\$	-	\$	-	
47 00	\$	-	\$	-	
45 00	\$	-	\$	-	
45 00	\$	-	\$	-	

OPEN CELLED FOAM PRODUCTS

PRODUCTS & BRANDS	Aged R-Value	_	Lbs /S et	Price/lb	C	os t/S et
JM oc\$ PF/Bays eal OC	3.9		1 0 28	\$1.85	\$	1 ,90 2
BAS F-E nertite	3.9		1 050		\$	-
BioBas ed 501 w	3.8		1 032		\$	-
*Certainteed OC	3.6		978		Ş	-
*Demilac	3.81		1 000	\$1.72	\$	720, 1
*Gaco Wes tern-GacoGreen	4.21				\$	-
*lc ynene	3.6				\$	-
Lapolla FL500	3.6				\$	-
*NCFI-1 2-002					\$	-
Urethane \$ oy (.5)	3.7				\$	-

Cos t/b	oard ft	Cost/R		
\$	0.1119	\$ 0	.0287	
\$	-	\$	-	
\$	-	\$	-	
\$	-	\$	-	
\$	0.1147	\$ 0.03 01		
\$	-	\$	-	
\$	-	\$	-	
\$	-	\$	-	
\$	-	\$	-	
\$	-	\$	-	

Parts and Accessories

- Graco SPF parts
 - Proportioners
 - Spray Guns
 - Hoses
 - Chambers



- JM IB (JM Ignition Barrier) Insumescent coating
- JM IC (JM Ignition Coating)
- JM TC (Thermal Coating) 15 Min Thermal barrier equivalent
- Let Loose
 - SPF release agent
- Sticknot
 - Gun cleaner



Promotional Material

- **Residential and Commercial Product Selector Guides**
- Homeowner brochure-**BID 0114** Contractor brochure – **BID 0111** Mobile equipment brochure-**BID 0126 BID 0125**
- Open cell vs closed cell-
- Fat Head wall graphic-
- **Commercial SPF-**

HIG 1242



Discover the advantages of JM Corbond III® closed-cell spray foam insulation.

- + Significantly reduces utility costs
- + Delivers whole house comfort
- + No shrinking, no settling
- + Quieter spaces
- + Improves HVAC function
- + Resists mold and mildew







Field Technical Services

- Expanded rolls of SPF tech reps
 - Include SPF
 - Spider

CORBOND III

- FGBI and Blowing Wool
- Determine product Fit-For-Use
- Available to support contractors
 - Hands on in the field help
- Contact TM to schedule Tech Service visit
 - Reasonable lead time

Specifier Services

- Available to converts specifications to JM
 - Primary Focused on SPF, Poly Iso and MW
 - Proactive in select markets
 - Available to any JM customer
- Focused on high growth products
- Technical Services available for product questions
 - Codes, approvals and testing information
 - **303-978-5280**



Specifier Services

Customer

- Name of the architectural firm
- Name of project
- What are the current approved products

JM

- Substitution request letter
- Product information to switch the spec



Specification Tools

- Substitution request letter(s)
- 3 Part Specifications
- Technical bulletins
 - ABAA Advantage
 - Hybrid Systems
- Technical Documents
 - Tech Data Sheets
 - ES reports



